

## Rethinking Face Validity: Using Stakeholders' Perceptions for Validation

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Can public opinion threaten validity?

Can we use public opinion to improve testing?





## Organization of this talk

- Two examples
- Face (in) Validity
- Validity, validation & justification
- What are stakeholders' perceptions?
- Using stakeholders' perceptions for test development & validation
- Concluding remarks

### The Israeli MEITZAV assessment system

- MEITZAV Achievement Tests (5<sup>th</sup> & 8<sup>th</sup> grades):
  - Annual tests in 4 core subjects: First language (Hebrew/Arab), Math, English, Science & Technology
- In 2012, the Supreme Court ordered the MoE to make public all school results.
  - Test developers warned this will negatively impact the test's credibility & usefulness:
    - The ranking of schools based on test performance will put pressure on principals to quickly improve test results using inappropriate actions.
- ...which is exactly what happened in subsequent years
  - Media reports on cases of bad testing practices in schools caused a heated public debate:
    - Examples: Curriculum shrinkage, Massive drill-and-practice before the test, Removal of weak students on test day, False reporting of students' learning disabilities, Teachers dictating answers to students...
  - Principals and teachers felt hurt by the accusations of misconduct. The Teachers Association and organized parents groups called to boycott the test.
  - The MEITZAV was terminated in 2018 and a new system is planned for 2022.



## U.S. College admission tests and the pandemic

- Before COVID, about 1,000 of the U.S. higher education institutions were test-optional or test-blind
  - Test optional- test scores (SAT or ACT) are not required for admissions but can be submitted
  - Test blind- test score are ignored even if submitted
- During COVID, many testing dates were canceled. In response, another 600 institutions dropped the testing requirements for 2021.
  - These policies are in effect for ~65% of B.A. institutions for fall 2022 (FairTest\*).
  - Will cohorts become more diverse without losing academic quality?
  - Institutions begin to question the necessity of standardized test scores for their admission process.

<sup>\*</sup>https://www.fairtest.org/1500-us-fouryear-colleges-and-universities-will-no

## U.S. College admission tests and the pandemic



- In 2020, the University of California school system announced it will not use test scores for admissions until 2025, when a new testing system will be implemented.
  - This is the result of a lawsuit brought by students with disabilities and minority students.
  - The decision was made in spite of the recommendation of an expert committee, and a unanimous decision of the academic senate, to reinstate the tests after COVID.

Koljatic, Silva & Sireci (EM:IP, July 2021):

"We believe the legitimacy of admission tests will continue to be challenged until the testing industry adopts a new way of conducting their business to regain the goodwill of relevant stakeholders in society that so far have been largely ignored."

### Face Invalidity

- Face invalidity occurs when stakeholders <u>do not perceive</u> test scores' interpretation and use to be appropriate.
- Nevo (1985) & Messick (1989)- Face Invalidity can negatively influence:
  - examinees' motivation to prepare and perform well on the test
  - their willingness to take the test
  - the opinions of policy makers, the public, the media, and the judicial system.
- The public can influence decision makers who determine whether the test will continue as is, adapt to accommodate criticism, or cease to exist.
- So why do we dismiss Face Validity?



## Face Validity (FV)





- Rulon (1946) Some tests are **obviously valid** because they cover all the relevant content or skills. In these cases, the test's FV is all the evidence we need.
- Cureton (1951) "A test is face-valid if it looks valid, particularly if it looks valid to laymen."
- Turner (1979) FV is a more fundamental concept than construct validity. "Some measures must be face valid in order for any measure to be construct valid."
- Nevo (1985) an operational definition for FV:
  - A rater rates items or tests using relative or absolute judgments, as suitable or relevant for their intended use.
    - Raters are non-experts: examinee, novice user, interested individual

## Confusion regarding Face Validity

- Mosier (1947) identified that FV is used to mean different things:
  - Validity by assumption: claiming a test is valid without statistical evidence, merely because it seems to relate to its purpose.
    - this practice "totally unscientific and indefensible"
  - Validity by definition: when the test has complete content coverage.
    - this legitimate usage was probably the original intent of FV (i.e., obviously valid tests).
  - Validity by hypothesis: when a test is expected to be valid because it is similar to other tests that have been proven valid for the same purpose.
    - Used when there is an immediate need for a test, and validation will occur later.
  - Appearance of validity: a test should not only be valid, it should also appear valid to stakeholders.
    - this is desirable from a practical sense, but it is not validity.



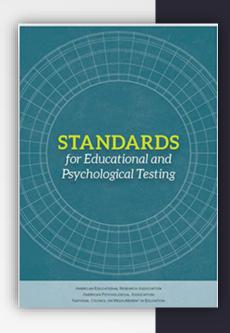
### Criticism of Face Validity

- FV is regarded as the simplest and least scientific form of validity.
  - Cureton (1951): "Face validity is often important in the public relations aspects... but as a validity concept it merely reflects inadequate or superficial analysis."
  - The Standards (1974): "a non acceptable basis for interpretive inferences from test scores."
- FV is separated from other types of validity and cannot replace them.
  - A test can seem valid without actually being valid. Therefore, **by itself**, FV shows no real evidence of validity. The term is misleading because FV is not validity.
- The definition of FV is simplistic and outdated:
  - It refers to a notion of validity that is no longer supported.
  - Validity arguments comprise a complex logical chain of assumptions and inferences.
- The term has strong negative connotations, it should not be used to describe tests.

## Validity and Validation

Standards for Educational and Psychological Testing (AERA, APA, NCME, 2014)

- Validity is the degree to which evidence and theory support the interpretations of test scores for proposed uses of the test.
- Validation involves gathering evidence to:
  - A. Support particular interpretations of test scores
  - B. Demonstrate that the proposed uses of test scores are appropriate
- Evidence for validation can originate from five sources:
  - a. The test content
  - b. The internal structure of the test
  - c. The underlying response processes
  - d. Relations to other variables
  - e. The consequences of testing



#### Validation and Justification

- Cizek (2012, 2016) argues that modern validity confuses two separate and equally important endeavors that need different types of evidence:
  - Validation of test scores' meaning, interpretation, or inference
    - Evidence sources: content, structure, processes and relations
  - Justification of test use or actions based on test scores
    - Evidence of consequences of testing
- Evidence for validation and justification "are not compensatory in any logical sense and cannot be combined into a coherent, integrated evaluation."
- Test scores must be valid before we can use them.
  - Validation is a necessary but not sufficient condition for test use.
  - "The validity of the test scores is typically unaffected by actions based on the test scores, the uses of the test results or the consequences of those uses."



## What are perceptions of stakeholders?

- **Perception** is an interpretive process that can influence subjective judgments and actions. It is influenced by past experiences, knowledge, beliefs, attitudes, etc.
- Relevant **Stakeholders** vary in their expertise: test developers, policy makers, content experts, test users, examinees and their families, the general public, etc.
- Stakeholders hold perceptions about different aspects of the test:
  - The necessity of a test for a specific purpose
  - The purpose of the test and its ability to achieve it
  - The coverage of content and desired attributes
  - The quality of test items
  - The way scores are interpreted and used
  - The consequences of using the test, etc.
- Perceptions can be collected using surveys, interviews and focus groups.



## Why we must collect stakeholders' perceptions

- Psychometricians do not pay enough attention to the societal implications of testing.
  - Sireci (2021) "We can talk about a lack of differential predictive validity and differential item functioning (DIF) ad infinitum, but if the adverse impact is so consequential it prohibits educational opportunities for a whole community of children, how can we justify use of the test for this purpose?"
- Studying stakeholders' perceptions can be useful for test development, validation and justification.
  - A vital piece of evidence for evaluating the consequences of testing.
  - Negative perceptions might damage validity, by influencing examinees behavior or affecting the way users and policy makers interpret and use the test.

# Using stakeholders' perceptions during the inception of a test



- We design tests based on what is perceived to be important or relevant.
  - Stakeholders may have different perceptions about the necessity of a test, its purpose, its design, or the constructs that need to be measured.
  - These perceptions should be documented in the conceptual assessment framework or rationale.
  - Discrepancies between stakeholders indicate possible vulnerabilities and caveats.
- Validation means studying whether test scores are interpreted and used appropriately for their <u>intended purposes</u>.
  - Test developers also need to consider how the intended purposes are perceived by other stakeholders: policy makers, test users and examinees.

## Using stakeholders' perceptions for test development



- Subject matter experts review items for inclusion on a test, evaluate their alignment with content standards, or comment on their technical adequacy.
  - This input is based on their perceptions.
- During pilot studies, examinees provide input about the perceived difficulty, adequacy, clarity, and other properties of items or testing conditions.
  - This input is crucial for making the test appropriate, sensible and relevant, while maintaining the desired psychometric properties.

## Using stakeholders' perceptions for validation and justification



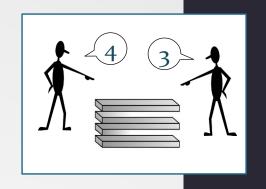
- Stakeholders' perceptions can help identify gaps between intended and actual (perhaps unintended) interpretations, uses and consequences.
  - This input is useful for identifying validity threats, gauging the test's positive and negative impacts and evaluating its sustainability.
- Stakeholders' perceptions can be used to generate alternative claims about the interpretation and use of test scores.
  - This input might also help gain insights when interpreting validity evidence collected from other sources (test content, response processes, etc.)
- Stakeholders' perceptions can be used to evaluate the clarity and plausibility of validity arguments.

## Collecting stakeholders' perceptions to generate alternative claims



- To evaluate the plausibility of a proposed argument, validity claims need be to juxtaposed against alternative claims (Kane, 2006, 2013).
  - "The job of validation is not to support an interpretation, but to find out what might be wrong with it. A proposition deserves some degree of trust only when it has survived serious attempts to falsify it" (Cronbach, 1980)
- Stakeholders' perceptions are a good source for alternative claims.
  - They can provide insights about construct deficiency or construct-irrelevant variance.
- Researchers can identify popular beliefs about the test, design studies to compare these beliefs against the proposed claims, and use the results to build a more compelling validity argument.

## Stakeholders' perceptions about the clarity and plausibility of an interpretive argument



- The validators' task is to evaluate the extent to which the interpretive argument is sufficiently clear, plausible, and coherent. (Kane, 2006, 2013)
  - The interpretive argument is the network of assumptions and inferences that underlie the proposed interpretations and uses of test scores.
  - The argument should be clear and plausible to stakeholders, not just the test developers.
- Validators could compare expert and non-expert perceptions regarding specific claims to identify points of agreement and disagreement.
  - Issues where everyone agrees show support for a strong argument.
  - Issues where perceptions differ are indicative of lines of argument where the claims are unclear or the inferences are not very plausible.

### Concluding remarks

- The term Face validity should not be used.
- Stakeholders' perceptions are important because they influence many practical aspects of educational testing.
- Stakeholders' perceptions should be used for test development and improvement, validation of test scores, and justification of test use.
- Test developers should routinely collect, analyze, and report evidence based on the perception of various stakeholders about different aspects of the testing system.